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# ORGANIZING THE ARGUMENTATION FOR CHANGING THE DELIVERY SYSTEM USING CHOOSING BY ADVANTAGES (CBA)

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## ABSTRACT

Megaprojects contain strategic decisions that must be approved outside of the project. A clear and understandable argumentation is required to communicate and push through such decisions. As shown in the literature, Choosing by Advantages (CBA) helps teams create a shared understanding regarding a decision resulting in a strong argumentation of the decision outcome. Therefore, this research aims to better understand how CBA helps to make a strategic decision that impacts all project levels and creates the argumentation to get the approval of the management board of the company. This paper describes why and how the Deutsche Bahn team of the project Munich main station proceeded with the decision to change the project delivery system from design–bid–build (DBB) to integrated project delivery (IPD) while the project was already in different design stages using the CBA tabular method. As all authors (consultant and client) were involved in the research, participatory action research was used as the research approach. The paper demonstrates how CBA (1) helped to create a shared understanding of IPD, (2) helped to understand the scope of the multiparty agreement, (3) helped to organize the argumentation, and (4) helped to create trust regarding the argumentation.

## **KEYWORDS**

Choosing by Advantages, collaboration, Integrated project delivery, megaproject, Munich main station.

## INTRODUCTION

When starting a project, the owner must explain how the project will be delivered to begin the procurement process and get stakeholders on board. In megaprojects, there is the challenge that the time between defining the delivery system at the beginning of the project and the point when all stakeholders are on board can be years or even decades. Additionally, there is the challenge that megaprojects might not benefit from new management approaches that did not exist when the project started. Because megaprojects contain many unforeseen challenges and risks (e.g.,

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Flyvbjerg & Gardner, 2023; Priemus et al., 2013) as the project proceeds, they require adaptation to new findings from research and development to achieve the project goal.

Changing the delivery system impacts all organizational levels of a project, from the strategic level to the operational level. This requires courage from the owner and a project team that stands behind the change. Therefore, every member of the owner's team must understand the content of a decision and why the change is necessary, with all its advantages and consequences, to change the existing project structure. As some strategic decisions need support outside the project, a stable and comprehensive argumentation is required to get approval from the management board. Obtaining this approval can be a struggle if certain aspects are not considered or if the argumentation is not presented understandably.

Choosing by Advantages (CBA) is a multicriteria decision-making system developed by Suhr (1999) that differentiates between alternatives based on the importance of advantages. The most applied method of the CBA system is likely the CBA tabular method. Figure 1 shows the different steps of the tabular method. Studies show that using the tabular method helps project teams make stable decisions based on a shared understanding by including different perspectives that can contain conflicting interests (Arroyo et al., 2022; Arroyo & Long, 2018; Martinez et al., 2016; Parish & Tommenlein, 2009; Schöttle et al., 2019; Schöttle & Arroyo, 2017). Thus, having a reliable decision-making process is especially important for megaprojects "because the interests and power relations [...] are typically very strong, [...] given the enormous sums of money at stake, the many jobs, the environmental impacts, the national prestige, and so on" (Flyvbjerg et al., 2003, p. 7).



Figure 1: CBA Tabular Method (Schöttle et al., 2019, based on Arroyo, 2014)

A review of the literature shows that applications of CBA were explained in terms of tendering (Arroyo et al., 2022; Schöttle & Arroyo 2017; Schöttle et al., 2017) to decide between proposals, to decide between design alternatives (Arroyo et al., 2012; Arroyo et. Al. 2017; Arroyo & Long, 2018; Kpamma et al., 2017; Parrish & Tommelein, 2009), or for operational decisions (Martinez et al., 2016). Furthermore, all the papers mentioned above claim that the decision was made within the project and did not require approval outside of the project team.

This paper aims to show that CBA can help the project team organize their argumentation for a strategic decision that needs approval outside the project. First, the research method is explained, then the case will be presented, followed by an analysis and discussion of the collected data.

#### **RESEARCH APPROACH**

This research aims to better understand how CBA helps to make a strategic decision that impacts all project levels and needs to be approved by the organization. Therefore, the research question asks how CBA can help to reason the change in the delivery system.

Participatory action research was used as all authors (consultant and client) were involved in the research of changing the client system (Greenwood et al., 1993; Kindon, 2007; Tharenou et al., 2007). During the process, issues were identified and intervened on (Dickens & Watkins, 1999). (1) Deciding to apply CBA: The first author (A) briefly explained CBA to the project lead (H), then met with the project lead (B) and two cross-divisional leads (B, D) to explain the procedure of decision-making using CBA. In the meeting, the decision was made to apply CBA for a specific strategic question. (2) Execution of workshops: A series of workshops was executed to decide whether (Q1) integrated project delivery (IPD) should be applied and (Q2) which scope should be delivered using IPD to understand different perspectives better and, thus, create a strong argumentation for the approval process and the implementation of the decision. After each workshop, the participants defined the next steps for the following workshop. Because the workshops were assigned to two questions, there were two cycles. Due to availability and knowledge integration, there were different participants involved in the workshops. Table 1 gives an overview of the different participants involved. Overall, eight people from the project management team participated in the decision-making process. Figure 2 represents details regarding the position and the years of working experience of the participants. During the process, the first author (A) trained the team in CBA and guided them through the process. The second author (B) participated in all workshops. The third author (F) was partly involved in the second workshop and the final meeting. The fourth author (I) only discussed the decision outcome in the last meeting, and the last author (D) was partly involved in the workshops. The third and fourth authors were positively biased regarding IPD and therefore excluded themselves from the CBA workshops so as not to drive the discussion. (3) Reflection of the procedure: In February, the first author (A) briefly interviewed both project leads (F, I) regarding their experience as they were not or were only minorly involved in the workshops. At the beginning of April, an online survey with open-ended questions was carried out and answered by all eight participants to reflect on the procedure and to verify if the goal was achieved. The survey consisted of three parts. First, general questions were asked about the participants. Second, general questions were asked regarding strategic decision-making. Finally, questions were asked regarding the workshops. The first author decided to collect the reflection through a survey to minimize the biases such as anchoring or confirmation bias. Survey answers were analyzed based on content analysis (Mayring, 2010).



Figure 2: Details about Workshop Participants (excluding consultant)

Due to the degree of involvement in the workshops, all authors' knowledge regarding CBA was different. In short interviews, the second, third, and last authors were asked to give their opinion regarding the procedure of using the CBA tabular method and the outcome of the decision.

## **CASE STUDY**

Due to the high traffic volume of the first core line of the city train (1.SBSS) in Munich, the line itself, as well as the main station, needs to be expanded. The 1.SBSS was opened in 1972, right before the Olympic Games, and was designed for 250,000 passengers per day. Today, up to 840,000 passengers per day (DB Netz, n.d.-a) use the line, often resulting in a two-minute *takt*, meaning that every two minutes a train is driving through the core line. This makes the 1.SBSS the busiest line in Europe. As the city, as well as the number of passengers using the line, will continue to grow, the line needs to be expanded by two more tracks parallel to the existing line called the second core line of the city train (2.SBSS) to overcome the bottleneck (see Figure 3). Both core lines contain underground stations at Munich's main stations. The addition of the 2.SBSS to the infrastructure system means the main station has to be extended and modernized. Munich's main station is one of the biggest infrastructure hubs in Germany, with 450,000 passengers per day, 34 tracks overground, and 8 tracks underground. The main station is a megaproject itself that includes overground and underground work. Only buildings of 1.SBSS, the subway lines U1, U2, U4, and U5, as well as the tracks for the trains, and the historically protected track roof, will be sustained and remain in operation throughout the whole construction phase (see Figure 4). All other existing buildings will be demolished or updated, and new buildings will be built, including services areas, areas for restaurants, shops, and office space. Furthermore, the project contains a precautionary tunnel for another subway line (U9), the complete renovation of the track hall roof, and a new cross-platform roof. The anticipated cost for the main station (overground) is estimated at €1.2 billion.



Figure 3: Routes of Both Core Lines (green represents the 1.SBSS, red represents the 2.SBSS) (DB Netz, n.d.-b).



Figure 4: Visualization of Munich Main Station (left: underground system, right: overground buildings) (DB Netz, n.d.-c)

The owner's project team is currently organized based on a matrix structure with a crossdivisional project management level. The project delivery system is design-bid-build (DBB) with some early contractor involvement. Due to many interfaces, limited laydown and construction areas, many different design stages, and different financial funds, considerations were made that IPD could be the best way to deliver the project and achieve the overall goal of finishing the project on time. In addition, the project lead initially thought that IPD could help to reduce the interfaces and support communication across organizational borders operating as an aligned team. This should also help to handle change orders more quickly without the installation of a big claim management process and instead focus on finding solutions through innovation. At all times, the team was aware that due to the constraints imposed by public procurement law, it might be with great difficulty that the procurement process can be designed to include IPD with all its key features (multiparty agreement, modified reimbursement, an incentive system, a modified distribution of liabilities, modified risk allocation, etc.). However, there was a consensus that the greater effort involved in preparing and coordinating the procurement process is far outweighed by the benefits of a subsequently reduced effort for the management of contractors' claims and all the negative implications that come along with it.

In order to change the project delivery system to IPD, the team must analyze and define the scope of the multiparty agreement and be able to communicate the advantages of starting an IPD pilot project to the management board of Deutsche Bahn (DB).

### **DECISION QUESTIONS**

The decision-making questions must be defined to decide if IPD should be applied to the projects. Based on a quick brainstorming, the team identified two questions:

- Q1: Should the project be delivered with DBB or IPD?
- Q2: Which work scope should be part of the IPD (multiparty agreement)?

Workshops were conducted using the CBA tabular method to answer the decision questions. If the decision outcome of the first question was not to do IPD and stay with DBB, then there would be no need for the second question. The second question focused on the scope of the IPD implementation.

#### **OVERVIEW OF THE CBA WORKSHOPS**

The workshops were executed with paper and post-its to drive the discussion among the participants and make the process as easy as possible, as it was the first time for the whole group to use CBA (see Schöttle et al., 2022). Before starting with the decisions, the team was introduced to CBA via a presentation and brief examples. During the first workshop, a core

group started to prepare the decision for the second workshop, which would have an extended group. Table 1 gives an overview of workshop execution and the progress the team made during the workshop.

Workshop Date & Duration	Participants (incl. trainer)	Content
1 (10/06/2022) 3.0 hours	5 (A, B, C, D, E)	<ul> <li>Short introduction to CBA</li> <li>Defining the decision steps based on questions</li> <li>Defining factors, criteria, attributes, and advantages for Q1</li> <li>Building knowledge regarding CBA</li> </ul>
2 (10/12/2022) 9.5 hours	6 (A, B, C, D, E, F, G, H)	<ul> <li>Developing a common understanding regarding IPD</li> <li>Identifying road stoppers for IPD</li> <li>Clarifying the decision questions and the current organizational setting</li> <li>Adjusting factors and criteria for Q1</li> <li>Defining attributes and advantages for Q1</li> <li>Identifying the Paramount Advantage (PA) and sequencing the importance of the highest advantages of every factor</li> </ul>
3 (11/14/2022) 3.0 hours	6 (A, B, C, D, E, H)	<ul> <li>Defining the importance of advantages for Q1</li> <li>Writing down the argumentation</li> <li>Defining the alternatives for Q2</li> </ul>
4 (11/28/2022) 2.0 hours	4 (A, B, C, H, I)	• Defining factors, criteria, and attributes for Q2
5 (12/05/2022) 2.0 hours	3 (A, B, C, I)	<ul><li>Determining the advantages for Q2</li><li>Defining the importance for Q2</li></ul>
6 (01/26/2023) 1.0 hour	7 (B, C, D, F, J)	<ul><li>Presenting the outcome of the tabular method</li><li>Reflecting on the tabular</li><li>Making the final decision</li></ul>

Table 1: Overview of Workshop Execution

#### **Answering Question 1**

The alternatives DBB to IPD were compared to answer the decision question based on the project context. The factors and criteria were quickly set up using the nominal group technique. The attributes were described, and the advantages were defined (see Figure 5). During the reflection of the defined advantages, the team recognized that there were four factors that were already included in other factors, and thus, decided to eliminate these factors from the CBA tabular. Answering the first question was important for the team to create awareness regarding the difference between DBB (scores of 240) and IPD (scores of 600) and to create a common understanding of IPD. Furthermore, the team identified challenges that need to be considered: (1) convincing stakeholders to do IPD, (2) financing rules based on the different funding, and (3) influences of public procurement law that can impede the successful awarding of contracts containing (key) components of IPD (incentive system, modified risk-allocation, a modified distribution of liabilities, inspection and notification requirements, etc.). Based on the decision outcome (see Figure 6) of the table, the team formulated their argumentation for IPD based on the tabular:

- Significantly higher joint identification with the project goal due to a multiparty contract and the joint definition of the project goals and team goals
- Significantly higher reliability to achieve milestones due to shared goals, transparency, and shared responsibility
- Better decision-making based on the early integration of project participants and their knowledge
- Higher willingness to innovate due to diverse perspectives on a problem
- The complexity of the claim management decreases significantly due to the jointly agreed target costs
- Mutual consideration leads to a higher execution quality due to the overall project view.



Figure 5: Progress of Workshops 1 and 2 to Answer Q1



Figure 6: Progress of Workshop 3 to Answer Q1

#### **Answering Question 2**

The second question consisted of five alternatives that were identified based on the work scope:

- Alternative 1: Civil engineering underground
- Alternative 2: Civil engineering underground plus building construction (overground)
- Alternative 3: Technical building equipment and interior for over- and underground
- Alternative 4: Building construction (overground) plus technical building equipment and interior for over- and underground
- Alternative 5: Civil engineering underground plus building construction (overground) plus technical building equipment and interior for over- and underground

As the team understood the method better, the second table was quickly set up, and the importance of advantages was assigned (see Figure 7). For better communication, the table was transferred into an Excel spreadsheet to present at the final meeting. Figure 8 shows the completed tabular.



Figure 7: Progress of Workshops 4 and 5 to Answer Q2

Factor	Alternative 1:		Alternative 2: Civil engineering underground plus building			Alternative 3: Technical building equipment and interior for over- and				Alternative 4: Building construction (overground) plus technical building equipment and interior for over- and				Alternative 5: Civil engineering underground plus building construction (overground) plus technical building			
Criteria			construction (overground)		underground						underground		equipment and interior for over- and underground		rground		
Effort for the preparation of tender documents	Ve	ry significant effort		Significant effort			Aven	ge effort				Low tim	e and effort			Low time and effort	
Less effort for preparation is better.				Insignificantly low time and effort in the of tender documents	ve preparatio	<sup>in</sup> 5	Somewhat low time and tender	effort in the documents	a preparation of	10	Insignificant	ly low time a of tende	nd effort in the preparation r documents	25	Significantly	y low time and effort in the preparation of tender documents	30
Collision-free planning	1	Lots of collisions		Very many collisions			Few o	olisions				Minima	I collisions		No collisions		
Fewer collisions is better.				Imperceptibly fewer collision	205	5	Fewer	collisions		35		Few	collisions	50		Significantly fewer collisions	65
Interlocking of trades	Very little in	terlocking of the disciplines		Lower interlocking of the disc	ipînes		Average interlock	ing of the d	isciplines		High	h interlockin	g of the disciplines		Maxin	num interlocking of the disciplines	
The more interlocked the trades, the better.				Somewhat more interlocked	trades	5	Less inter	ocked trade	15	10		More inter	locked trades	25	Sign	nificantly more interlocked trades	40
Time and effort for supplementary processing	Very sig	milicant time and effort		Significant time and effo	ert		Significant	time and eff	lort			Low tim	e and effort			Low time and effort	
Less is better.				Less time and effort in the subseque	ant processir	9	Less time and effort in t	he subsequ	ent processing	5	Less time an	nd effort in I	the subsequent processing	10	Very low	w time and effort in the subsequent processing	20
Contractual delimitation	<u>.Ve</u>	ry many contracts		Many contracts			Few	ontracts				Very fe	w contracts			Practically a contract	
The less contracts, the better.				Insignificantly fewer contra	ecta	5	Fewer	contracts		10		Significantly	fewer contracts	20		The least contracts	30
Interlocking construction process	Very minimal in	terlocked construction process		Little interlocked construction	process		Little interlocked	construction	process		Moderat	ely interlock	ed construction process		Complet	tely interlocked construction process	
The more interlocked the construction process, the better.				Somewhat interlocked construction	on process	25	Somewhat interlocks	id construct	ion process	25	More	interlocked construction process		70 8	Significantly	tly more interlocked construction process	
Participants	Ver	many participants		Many participanta			Moderate num	ber of partic	ipants		A low number of		of participants			Very few participants	
The less participants, the better.			1	imperceptibly fewer particip	ants	5	Slightly few	er participar	n Da	10		fewer p	articipants	15	Particularly few participants		25
Time and effort for interface coordination	Ve	ry many interfaces		many interfaces			A moderate nu	mberofinte	rfaces	rfacea		Few interfaces				Very few interfaces	
The less interface coordination, the less time and effort, and the better				Imperceptibly less interface coordination		5	Slightly less inte	face coord	ination 35		Less interface coordination		50	Signif	ficantly less interface coordination	65	
Contract change of existing contracts	Change in civil e	ngineering (moderate flexibility)		Change in civil engineerin morienate flexibility)	ig (		Change technical build	ing equipm (exit)	ent + interior		Change teo	ange technical building equipment + interior			Change	civil engineering + technical building	
The greater the contractual flexibility, the better.	More	contractual flexibility	30	More contractual flexibil	ty	30	Somewhat more	contractual	flexibility	10	Som	(bw flexibility) Somewhat more contractual flexibility		10	equip	(in ) in the contract of the second	
Technical optimization potential	Verv ba	Very low technical optimization		Low technical optimizate	on.		Very low techs	nical optimiz	ation		High techs		ical optimization		v	ery high technical optimization	
More optimization potential is better.				à itte hit more ontimization optentiel		5						ligher optim	ization potential	70	Ma	ch higher optimization potential	90
Number of bidders	Vervi	Very lame omun of hidders		Very large group of bidd	Very lame amon of hidden		Larpe gro	up of bidder	a	1		Very lame on un of hidden			Small oroup of bidders		
The more bidders, the better,	Significant	Very ange group of bioders		Similinently leaver amon of hidden		75	Larger gro	up of bidde	9	55	Significantly larger group of bidders		75				
Fast decision making process	Very sine	derision meking process		Very sing decision-making o	mress	10	Fest derision	making pro		00	6	est decision	making process	10	Ver	v mink danising making process	
The faster, the better,	THE POIL OF CALLER AND A DATE		1	THEY BOX MANNERSKING MOREIN		-	Quicker decisio	n-making process		75	Qu	Quicker decision-making process		75	Significantly faster decision-making process		95
Contract duration	Shart contract dumfine (annex)			Long contract duration (enormy 11 years)			Long contract durat	ion (ennorm	pprox. 10 years)		Lana ca	Long contract duration (approx. 10 years)			Long contract duration (approx. 12 years)		00
The less the better	Similar	untile lass (R years lass)	5	cong contract dutation (approx. 11 years)		-		on approx to peaks									
Interconnection of the financian note	Digniticantity was (b years was)		5	2 pate (10 + 112 + building constitution)		-	3 nots (UC + huildir	in construct	ion + XXX)		3 pots (UG + building construction + XXX)						
The lass note the batter	2 pois (09 + 06)		15	5 peta (co + co + couping considerabil)		E	1 not less		,	E	1 00		noties 5				
A common understanding of the project	The lease pots, the better.		15	i postala		5	law			5	A high understanding of the project		5	A	hish understanding of the project		
The many common and clearer the beller	Very low understanding of the project			DW Concernant means and shares		E	Somewhat man common and sharest		d aleasest	-	Man semina and deams		25	Circuit Circuit	feestly made common and charge	40	
First sets dellas sociale.	it.			Resum		5				5		Service		25	Menu exercito		40
Total scheduling security	urity <u>Not very sefe</u>			Secone Mere selection security			Scheduling servity somewhat more service			45	More schaduling servicity				Very secon		400
The more secure, the bener.				nove schedung secony		55	Scheduling security	somewhat r	none se cure	15	Note schedung second			55	ogn	incartoy sarer scheduling securey	100
Total importance of advantages			125			230				305				580			690
r C Numbe The mc the Fast makin The fast Contra The les:		Critoria	_	Alternative 1:		A	Iternative 2:			Alternative 3:			Alternative 4:			Alternative 5:	
		Griteria	-								p of						_
		Number of bidd	lers	Very large group of		Very la	ge group of		Larg	e group			Very large group of			Small group of	
				bidders		b	idders		bidders				bidders			bidders	
		The more bidders,		Significantly larger		Signific	antly larger		Larg	er group	o of		Significantly I	arger			
		the better.		group of bidders 75		group	ofbidders	75		bidders		55	group of bidders		75		
		Foot de sisio		Manual and a state of		Veniel	our de eleien		Feet de	and a family second of			Feet desision a	alan makir -		Venumulak desision	
		Fast decision-		Very slow decision-		very sid	DW DECISION-		Fast de		aking		Fast decision making process			wery quick decision	
		making process		making process		maki	ig process		,	000033		.			making process	-	
		The faster, th	е						Quick	er decis	sion-	75	Quicker decision-		75	Significantly faster	95
		better.	better.						mak	ing proc	ess 75	making proc	ess	15	process	33	
				Short contract		Long	contract		Lon	ig contra	act		Long contract			Long contract	
		Contract duration Contract durati duration Contract duration Contract duration Contr		duration (approx. 6		duration	(approx. 11		duratio	duration (appr			duration (appr	rox. 10		duration (approx. 12	
				years)		)	(ears)			years)			years)			years)	- 1
				Significantly less (6	5								1				

Figure 8: CBA Tabular for Q2 and Exemplary Extract

The most important advantages of the decision were significantly higher schedule reliability, the advantage of much faster decision-making, the advantage of having significantly higher technical optimization possibilities, and the advantage of a significantly more integrated/interlinked construction process.

On January 26, 2023, the team came together to reflect on the tabular to finalize the decision. By doing so, they recognized that a certain condition needed to be considered. As the second city train line is connected to the main station, the underground works of the main station have to reach a certain point in their structural work so that the schedule of start-up and commissioning of the second line can be achieved. Thus, the civil engineering of the underground needs to be executed as quickly as possible and cannot wait for the delivery system change as this could result in a delay in the completion of the 2.SBSS. This risk must be mitigated by proceeding with the structural underground work as soon as possible, resulting in exclusion from the IPD scope. As the technical building equipment must work as one system for underground and overground and because there is enough time between the start of installation and changing the delivery system, the equipment for the overground buildings, as well as the underground buildings, will be included in the IPD to avoid producing a big interface. Therefore, although alternative 5 (score of 690) achieved the highest overall importance of advantages, the team decided to apply alternative 4 (score of 580) due to the strategic consideration on start-up and commissioning.

The next step in moving forward with the IPD approach is a conceptual presentation by the final decision-making team outside the project team, as this will be an outstanding pilot project for the DB. Furthermore, the funding stakeholders, the city of Munich, the Free State Bavaria, and the federal government must agree too.

## FINDINGS FROM DATA COLLECTION

#### **FINDINGS FROM SURVEY**

#### General questions regarding strategic decision-making

To better understand the baseline, the survey participants were first asked why the preparation of the decision was important. Paraphrasing, the following answers were given: (1) Setting the strategic direction/structuring the overall project and the procurement process, (2) transparent/comprehensible documentation of the decision and the decision-making process, (3) argumentation support/decision preparation for the approval process, (4) determination of synergies and potential savings, (5) collaborative, objective, and fast-track decision-making. Participants were then asked what it takes to push through and communicate such a strategic decision. The answers can be clustered into four factors: (1) Conviction—vision, courage, confidence, will of everyone, interest in doing something new, keeping focus in the event of backlash, political openness, discourse with IPD, collaborative mindset, consent of those involved, and convincing important stakeholders. (2) Unity-close coordination with the procurement and legal department, strong network within the company's management level, and secured financial funding. (3) Knowledge-knowledge-building CBA and IPD at a very high decision-making level, basic knowledge of all project phases and trades, and experience in megaprojects. (4) Documentation and communication-considering the different perspectives, good preparation, structured way, traceability of decision, informative presentation (including risks and opportunities)/reasoning of the benefits and explaining the why.

#### **Questions regarding workshops**

Participants were asked if the application of CBA helped to reason the change of the project delivery system. Seven of the participants said yes, and one participant (I) said no. The negative response could be an indicator of lack of training as the participant missed the first workshops, which set the basis and gave clarity regarding the process.

Retrospectively, the participants observed that the team made the decision together and achieved fast consensus by discussing different interests openly and honestly. Working with

the tabular created information symmetry easily, although it showed the complexity of the decision. Moreover, one participant responded that factors were considered that would not have arisen in classic decision-making. The method promotes the consideration of different perspectives and therefore represents the multitude of topics and different interests of the project. Nevertheless, due to the lack of consistent participation and the degree of involvement, the decision result might include a bias due to the assignment of importance (scoring). One participant reflected that the result was not fully objective. This response aligns with previous findings that decisions always contain subjectivity by nature (Schöttle et al., 2020; Suhr, 1999).

In summary, participants answered that CBA helped to communicate and enforce the decision within the project team to onboard stakeholders and achieve commitment to proceed with the decision. As participant (J) stated, "Involving a large number of people in the discussion is exhausting, but necessary and faster in the end since everyone is involved, and all issues are directly discussed."

#### **FINDINGS FROM SHORT INTERVIEWS**

During the short interview, participant (J) said that the tabular structures all relevant aspects. Participant (F) mentioned in his interview that the tabular was very comprehensible and contained more aspects than he anticipated. Furthermore, participant (F) stated that the degree of detail was more than he expected and that the detailed analysis of the alternatives helped to understand the decision resulting in confidence and reliability regarding the outcome. Participants (F) and (J) observed that the team stood behind the outcome and showed confidence, as different perspectives were integrated through the process, and the team worked together on the decision. Thus, stakeholders that were not involved in the decision-making process and stakeholders that might be joining the project can understand why the delivery system must change to IPD without asking the same questions that came up during the workshop. This is an important indicator for the project lead that they developed a stable and comprehensible argumentation as stakeholders outside the project need to give their approval.

Participant (J) stated: "CBA fits great with IPD because decisions can't be made in the same manner as before. [...] We need to make decisions collaboratively to include different perspectives." The findings also show that the team already has a collaborative mindset necessary for the change. As the owner knows, the lack of experience on all ends in the owners, architects, engineers, and contractors (OAEC) industry in Germany regarding IPD will require a joint learning process from all stakeholders.

#### **DISCUSSION AND CONCLUSION**

The process created clarity regarding the alternatives that should be considered in the decisionmaking process. The process showed the team which advantages are more important and which differences between alternatives are less relevant to the decision. Moreover, the tabular gives a clear overview of where the highest importance of advantages is located so that the team was able to make a sound decision. As the difference between alternatives 4 and 5 of the second question was not as big as the other alternatives (Alternative 1: 125 scores, Alternative 2: 230 scores, Alternative 3: 350 scores, Alternative 4: 580 scores, Alternative 5: 690 scores), the team was questioning whether to go with alternatives 4 or 5 by taking certain conditions into account.

Furthermore, the transparent and easily understandable documentation helped them to communicate the decision outcome. For example, seeing the CBA tabular for the first time at the final meeting and without any knowledge regarding CBA, the fourth author was able to understand the tabular but needed to get a further explanation about the way the scores were assigned. Using the method the first time, the second author (B) was able to present the tabular and answered questions regarding the procedure to the group. This shows that with an open mindset, training, and a coach guiding the team to use the method correctly, CBA can be easily

learned, and although CBA was new to the team, the time spent working on the decision was short. Thus, it was important that a facilitator guided the team through the process and helped participants to voice their thoughts.

Based on the presented case, it can be stated that the CBA tabular method helped to (1) create a shared understanding of IPD, (2) understand which scope should be part of the multiparty agreement, (3) organize the argumentation, and (4) create trust regarding the argumentation. In this context, the CBA tabular method was not only used to make the decision but was also used to create a common understanding of IPD and the difference between IPD and DBB. Within a short time, the team was able to share their understanding regarding IPD and discuss the consequences of the system change. Moreover, determining the advantages showed the team the differences regarding the work scope that should be part of the multiparty agreement and supported the identification of constraints that the team was not aware of from the beginning. CBA is an enabler for conversations in a structured and productive way while focusing on the relevant facts. In doing so, CBA helped to reason the change in the delivery system.

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